

BizLink Holding Inc

3665.TT

2Q 2022 Earnings Deck

August 26, 2022





SAFE HARBOR STATEMENT

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2Q22 FINANCIAL RESULTS

NT\$ thousand	2Q22	2Q21	1Q22	Y/Y	Q/Q
Sales	13,963,028	7,015,992	11,667,198	+99.02%	+19.68%
Gross Margin	25.97%	23.81%	24.42%	+216bps	+155bps
Operating Margin	11.70%	10.76%	7.76%	+94bps	+394bps
Tax Rate	27.60%	22.79%	34.64%	--	--
Net Income	1,172,964	551,411	558,944	+112.72%	+109.85%
EPS	7.68	4.13	3.74	+85.96%	+105.35%

Product segment growth (consolidated):

Industrial	+305% YoY	38% of sales
IT DataComm	+38% YoY	26% of sales
Automotive	+139% YoY	21% of sales
Electrical Appliance	-6% YoY	14% of sales

Cash dividend payout ratio:

2021: **59%**

2022: **at least 50%**

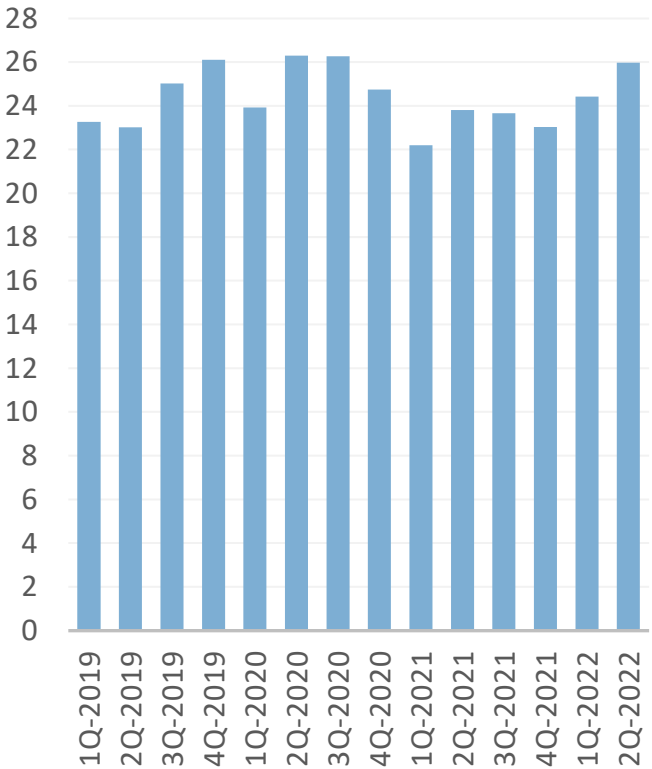
2021 Cash dividend per share:

USD **0.32**

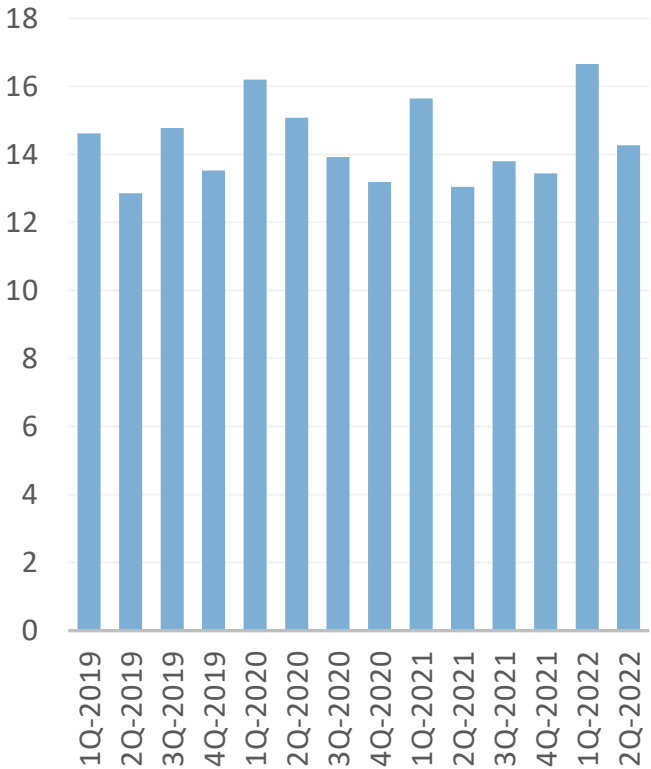


2Q22 KEY METRICS

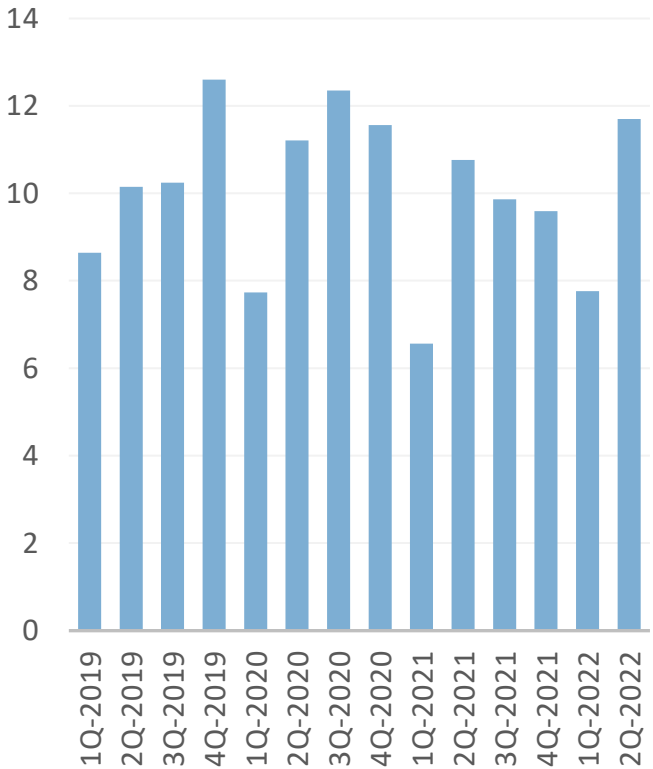
GROSS MARGIN



OPEX RATIO



OPERATING MARGIN



INBG BU PERFORMANCE

TECHNICAL STANDARD-SETTER AND A MARKET LEADER ACROSS A NUMBER OF END-MARKETS

CAPABILITIES TO OPERATE UNDER EXTREME CONDITIONS/REQUIREMENTS FOR CUSTOMERS

SUPERIOR MGMT TEAM AND ESTABLISHED PLATFORM THAT ENABLES HIGH EFFICIENCY

THROUGH ADVANCED INTERCONNECT TECHNOLOGIES THAT UNLOCK NEW POTENTIAL

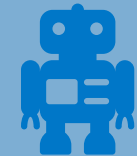
Healthcare
15%



Telecomm Systems
9%



Robotic Solutions
13%



Automation & Drives
20%



Silicone
26%



Tailor-made Products
17%



ORGANIC PERFORMANCE BY SEGMENT

✓ 2Q 2022 organic sales increased **17%** YOY

Industrial **+40% YOY**

21% of organic sales mix

Product category sales mix:

- **Capital eqpt:** low-60%
- **Healthcare:** high-10%

IT DataComm **+20% YOY**

36% of organic sales mix

Product category sales mix:

- **HPC:** high-30%
- **Peripherals:** high-40%

Automotive **+26% YOY**

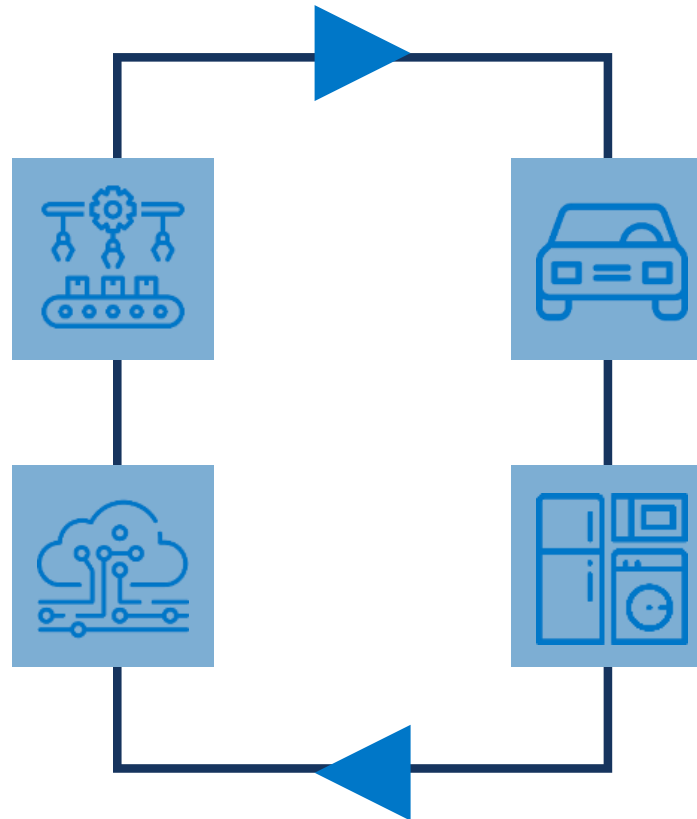
18% of organic sales mix

Product category sales mix:

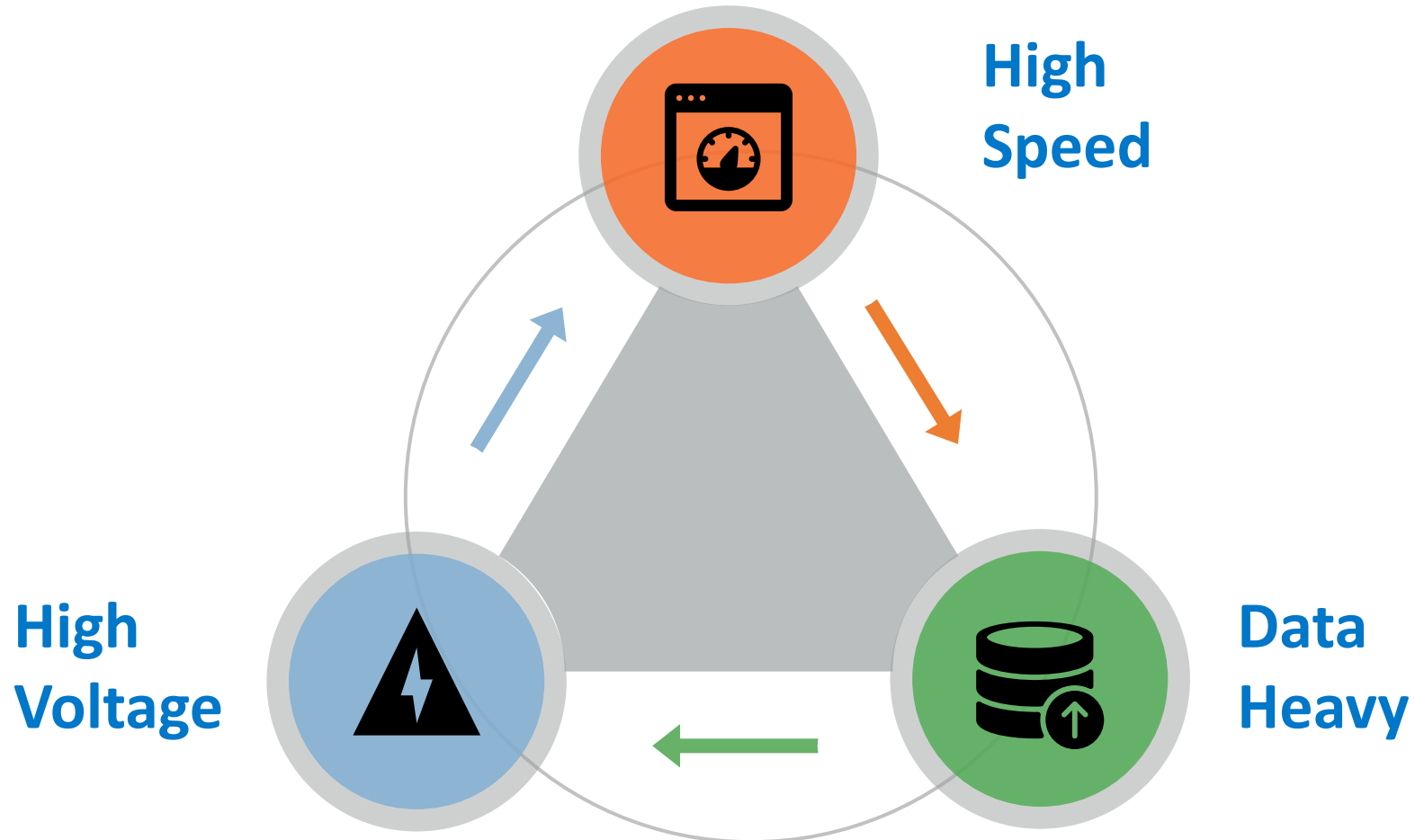
- **EV:** high-50%
- **Non-EV:** low-40%

Electrical Appliance **-6% YOY**

23% of organic sales mix



MOVE UP THE VALUE CHAIN



Q&A Session



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